



Long Term Care 4 Veterans

Our Team Serves You,
Because You Served U.S.

STATEMENT OF UNDERSTANDING

I, _____, (hereinafter Representative) have executed a VA Form 21-22a to become an individual providing representation under Section 14.630, (38 CFR 14.630 as amended) authorized to prepare, present and prosecute a onetime claim for _____ (hereinafter Claimant).

Representative and Claimant understand that Long Term Care for Veterans LLC (LTC4Vets) is not an employee or agent of the Department of Veterans Affairs nor has William S. Morris made any claims or representations as such.

Representative and Claimant understand that LTC4Vets is not a government agency or entity nor have they made any claims or representations as such.

Representative and Claimant understand that neither William S. Morris nor LTC4Vets can guarantee that the Claimant will receive any benefit from the Department of Veterans Affairs. Representative and Claimant understand that neither William S. Morris nor LTC4Vets is involved in the determination of eligibility for any Veterans Benefit.

Representative and Claimant understand that there are income and asset limits that must be met to qualify for the non-service connected, improved pension benefit and either of its add-ons, Housebound or Aid and Attendance.

As Representative, I am asking William S. Morris to assist me in my preparation for the application process for Claimant.

It is true that neither the Representative nor the Claimant have been charged nor have paid any compensation for any services or knowledge provided to the Representative by William S. Morris.

Representative and Claimant understand that this process may have an impact on any future application they might make for any benefits from Medicaid.

Representative and Claimant are aware that there may be tax consequences regarding their actions. Representative and Claimant understand that they have the opportunity to consult with their own attorney, accountant or financial planner.

By signing below, Representative and Claimant hereby agree to hold harmless and release from all liability William S. Morris, LTC4Vets and any and all of its representatives and employees.

(Representative)

(Date)

(Claimant)

(Date)

Investment Advisory Services are offered through Cape Investment Advisory, Inc.
Address: 1600 Pennsylvania Avenue, McDonough, GA 30253 Tel: (678) 583-1120.

Sarasota Financial Group, Inc. and SFG Federal are unaffiliated with Cape Investment Advisory, Inc. and do not provide tax or legal advice